

# Demand Generation to Reach the Corner Office

How to hit double-digit response rates and close more sales.

Part of the series:

Filling the Sales Lead Pipeline for Your Company

The Tactics and Tips to Get You There

We will start momentarily

# **Jeff Holmes**

- CEO & Creative Director, 3marketeers
- Leads the demand generation team within the agency—currently running B2B lead generation programs in 91 countries, 21 languages
- Leading Silicon Valley marketing and demand generation agency for 37 years











# **Beryl Israel**

- Vice President, Account Services, 3marketeers
- Extensive PR, Channel and Content background
- Beryl leads the Account Services team on account planning, content creation, creative, lead generation, demand generation, media, and branding initiatives





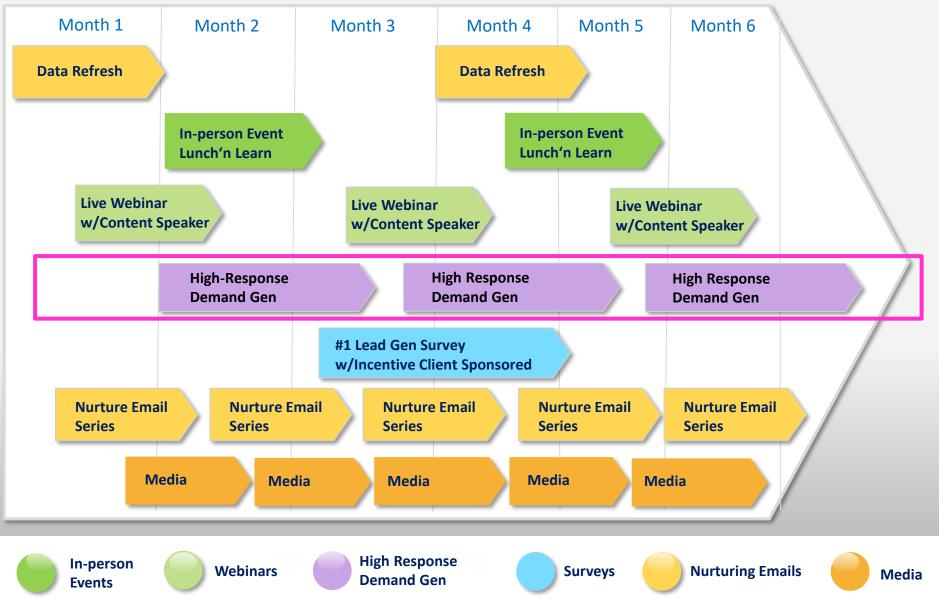


### Agenda

- 1. Where does High Response Demand Gen fit in my overall plan?
- 2. Unique challenges reaching busy executives
- 3. Comparing options for demand generation
- 4. A new spin to reach your audience
- 5. Measurement and ROI
- 6. Ensuring sales teams are accountable for follow up
- 7. Scaling your program for small and large audiences
- 8. 8 tips to increase lift
- 9. Questions & Answers



### Where does high response demand generation fit in my overall plan?



# **Engaging Busy Executives**

- Difficult to reach
- Not predictable for follow up (travel & meetings)
- Inundated with email and voicemail
- Don't want to be "sold to"
- Emotional and personalized messaging works best



# **Challenges of Traditional Programs**

- Traditional response rates are low:
  - Direct Mail (DM) is 1–2%
  - Telemarketing lower than 1%
  - Email 0.25%–0.5%
- Traditional programs don't check all the sales team boxes to:
  - Create opportunities for "warm" sales calls
  - Measure Sales Team and Partner performance in real-time
  - Quickly scale programs to drive leads faster



### **Delivering Results for Large and Small Companies**



The Leading IT Outsourcing Specialist

**46%** response rate Enterprise top management targets



**43%** response rate Partner plays targeting product users

### 

**54%+** response rate worldwide, Corporate and Partner Executions Avg. \$15.5MM in sales/program



**25%** response rate CIA, FBI, D.O.D. targets

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**26%** response rate Commercial mid-market targets

### **BullsEye! Demand Creation Process**





# Surge/Intent Scoring & Target List Methodology

### MARKET DEFINITION: SURGE/INTENT SCORING, SIC + NAICS PROFILE: CUSTOMERS / BEST PROSPECTS

- **Step 1 =** Determine Surge/Intent ranking among current lists
  - Determine Surge/Intent Topics to monitor
  - Apply Surge/Intent Data based on target accounts
  - Apply Surge/Intent to Industry/Geo targets
- **Step 3 =** Develop contact titles/company targets
- **Step 4 =** Append target firms with influencer titles
- **Step 5 =** Validate data with LinkedIn and/or Phone calls

### **Demand Creation Program High Response Mailer**

A unique, personalized – demand creation program sent Priority mail to prospects



Eco-friendly litho laminate box. Interior has "dunkin" cup in addition to insert with personalized microsite url.

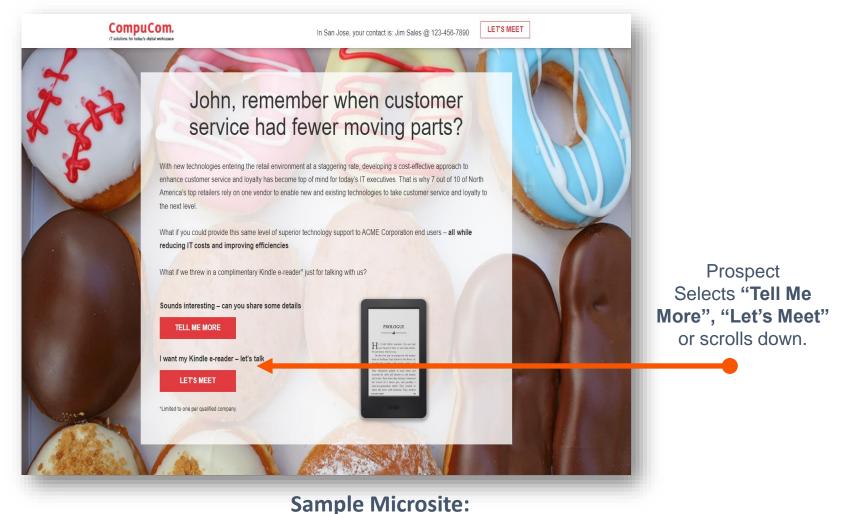
Sample Microsite: <u>www.Donuts2Day.com/JohnProspect</u>



### **BullsEye! Demand Creation Program – Microsite**

#### Drives prospects to a personalized microsite

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www.Donuts2Day.com/JohnProspect

# A/B Testing - Full Versioning with Alt Meeting Incentive(s)

### Drives prospects to a personalized micro site

500

#### **High Response Mailer**



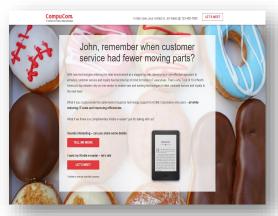
One page site -**Prospects scrolls** down through the content





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#### Personalized Web Screens



Our clients benefit from decades of As a Gartner recognized leader in end-user outsourcing\* Co nce delivering "wall-to-wall" solutions to

retailers in North America

and existing technologies to enhance customer service and loyalty. Whether its a new retail site built out technology refresh, remodel or ongoing support, our clients benefit from decades of experience elivering "wall-to-wall" solutions to 7 of the top 10 retailers in North America. Our ITIL®-complian poiset is based on an end-to-end documented, field developed model for successful retail technolog

john your dedicated CompuCom client executive would like to disc ves at ACME Corp. and how we can help you meet them

John, is it worth a 30 minute call to learn how we can help you enhance customer experiences and employee loyalty at ACME Corp.?

The IT Retail Specialist 57,000+ **Retail Stores** 6,000+CompuCom 1 CAL Certified The IT Retail Specialist



Retail Powerhouse – 2,000 store overview With over 300,000 employees and millions of customers, see how this retails. giant partners with CompuCom for business critical needs.



#### Close + Meeting and Referral Form

### **BullsEye! Notifies YOU and Reports Real-time**

- You are notified real-time via email when a prospect visits their personalized microsite
  - Instant Lead alerts give you interest detail on each prospect
  - You can see prospect Interests on "Lead Details Screen"
  - You know at that moment **WHERE** the prospect is, **HOW** to talk with them, and **WHAT** to talk about
- You should contact prospects within a 1 hr. window
  - A follow-up call within **30–60 minutes** is recommended to be successful
- Suggested CALL intro:

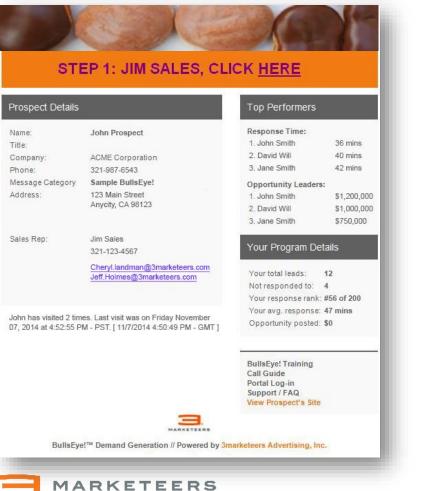
*"I am calling to follow-up on an overnight package I sent you, the one with the donuts/cup inside. Did you get it?"* 



# **Sales Rep Real-Time Lead Alert**

### Notification via Email for Follow-up

#### **Email Lead Alert**



#### Lead Details Screen







Notify the team who received this lead of my response:





Prospect acquiring another company, wants to integrate 3 offices together in 2 months.

#### SUBMIT YOUR RESPONSE



#### Close Window | Print

Distribution Email List For This Sales Lead Jim Sales / CheryLlandman@3marketeers.com, Jeff Holmes@3marketeers.com

LEAD DETAILS FOR JOHN PROSPECT

ACME Corporation

John Prospect

321-987-6543

JohnProspect@sampleBE.com

Principal

10/14/2014

SAMPLE

View prospect's BuilsEye Microste

123 Main Street, Anycity, CA 98123

Acasage Category / Sales Rep Info

BullsEye!-- SAMPLE Jim Sales@3marketeers.com -- 321-123-4567

John has visited the first page 201 times. Last visit was on Saturday, November 08, 2014 at 7:02:00 AM - PST - Pacific Standard Time. [ 11/8/2014 7:02:00 AM - GMT]

Page Name page1 page2 page3 page4 page5 page6 #visits 1 1 1 1 1 1 1

Click below to view what prospect was interested in.

Asset 1 Asset 2 Asset 3 Asset 4

Company

Name

Phone:

Email

Note:

Industry

Date Posted:

John's Address

itime Activity

Title



.....

# **Manager Portal/Report**

#### Shows Rep. follow-up Responsiveness and Sales Opportunity Pipeline

Sales Name	RT < 1hr	1hr< RT<2hr	2hr< RT<5hr	5hr< RT<1day	1day< RT<2day	>2days	non response	Total Leads
John Sales	8	0	0	2	0	0	0	
Jim Sales	2	1	1	0	0	0	1	5
Mary Sales	1	1	0	0	1	6	0	9
Jack Sales	2	1	3	2	1	1	1	11
Jane Sales	1	0	1	1	0	0	0	3
Mark Sales	2	1	4	1	0	0	1	9
Judy Sales	2	0	0	0	0	0	0	2
Linda Sales	1	4	0	1	0	0	0	6
Tom Sales	4	4	1	1	1	0	1	12
Totals RT Percentage	23 34%	12 18%	10 15%	8 12%	3 4%	7 10%	4 6%	67 100%

Shows "leads NOT YET responded to"

6. Analyze Opportunity by Sales Rep. [Sample BullsEye!]										
Sales Name	\$5k	\$10k	\$25k	\$50k	\$75k	\$100k	\$150k	\$250k	\$500k+	Total Opportunity
John Sales							150000			150000
Jim Sales										0
Mary Sales			25000							25000
Jack Sales				100000			150000	250000		500000
Jane Sales										0
Mark Sales								250000		250000
Judy Sales							150000			150000
Linda Sales										0
Tom Sales				100000		100000				200000
otal Opportunity	0	0	25000	200000	0	100000	450000	500000	0	1275000

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# **Automated Reporting Emailed to Managers**

#### Generated 1x, Each Day a Prospect Visits



#### Real Time BullsEye Program Executive Summary: BullsEye! Sample

335 pieces of your BullsEye! campaign have been mailed and have achieved a response rate of 35.22%.

#### Pipeline Opportunity Waiting for Rep Follow-up:

There are 4 leads that have come into BullsEye but have not received Rep. follow up. There is approximately \$88,420 in opportunity that has not received Rep. follow up.

#### Opportunities Identified: \$2,520,000

The current total # of leads is 118. There are 27 total current opportunities identified. 27 of the opportunities represent \$2,520,000. If all leads were contacted, there would be approximately \$2,608,420 in opportunity.

#### Summary of Identified Opportunities:

Amount	# of Opportunities
\$500k+	1
\$250k	3
\$150k	1
\$100k	4
\$75k	4
\$50k	4
\$25k	8
\$10k	2
Total	27 opportunities with \$\$ associated

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#### Top Prospect Response Types are:

Response Type	# Identified by Reps	Percentage
Left VM	49	41%
Other	31	26%
Live Conversation	21	17%
No Interest	10	8%
No Rep Response	4	3%
Spoke to Admin	2	1%
Meeting	1	0%
Referral	0	0%
Bad Phone Number	0	0%
Left VM-2	0	0%
Left VM-3	0	0%

#### The Top 3 Reps based on Lead Responsiveness are:

Sales Rep. Name	Average Response Time
1. Hector Lara	153 mins

#### The Top 3 Reps based on Opportunities are:

Sales Rep. Name	Total Opportunity Value
1. Walter Collier	\$1,570,000
2. Hector Lara	\$600,000
3. Dave Taylor	\$350,000

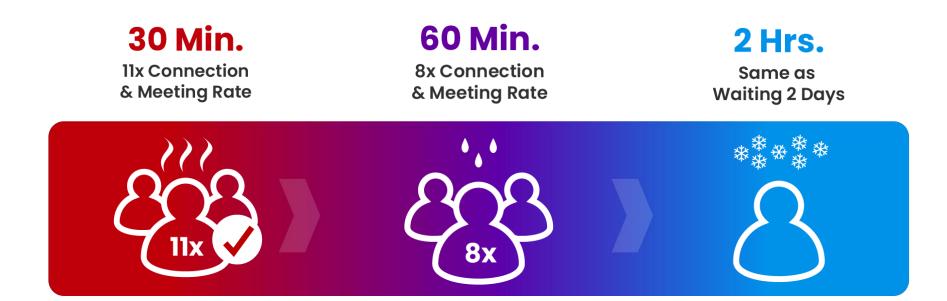
#### Summary of response time :

2 Reps are listed as "unranked" and currently have open pending leads as response tir

Sales Rep. Name	# of Non-Responses
1. Walter Collier	3 leads
2. Dave Taylor	1 leads

# **Timely Follow-up is Key to Sales Rep Success**

According to a study conducted by MIT, analyzing 3 years of data, 100,000 phone calls, and over 15,000 customers.





# **Meeting Incentive CTA – A/B Testing**



Gift Card



Echo Show



Apple TV



Assessment



No Incentive



### **Conventional vs. Emotional/Curiosity**





#### **Conventional: Information Rich Mailer**

- 20% response rate
- Generated average of \$1,492 in pipeline opportunity per piece mailed

#### **Emotional: Curiosity Provoking Mailer**

- 35% response rate
- Generated average of \$3,961 in pipeline opportunity per piece mailed



### 8 Tips (+2) to Increase Lift on Demand Generation Program

- 1. Keep the mailer intriguing, creative and emotional
- 2. Consider excluding your brand from the physical mailer
- 3. Make domain name of landing page fun, non-salsey
- 4. Avoid hi-end branded promotional items/inserts
- 5. Position your sales team for success, include just enough content to elicit questions



### 8 Tips (+2) to Increase Lift on Demand Generation Program

- 6. Follow-up on real-time lead alerts within 30 60 minutes
- 7. Mail on Friday for predictable schedule for sales follow-up on Monday, Tuesday and Wednesday
- 8. Stagger mailing deployments for best follow-up
- 9. Consider a non-monetary meeting incentivere-giftable items pull very well
- Refine content between mailing drops to increase migration/stickiness thru the site – "content is dynamic"





# Q & A

# Submit questions in the lower right corner of your screen.

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